**FINAL EXAM REVIEW – MERGERS & ACQUISITIONS**

1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

CASE STUDY #5: HOTEL EXPO (PUBLIC TO PRIVATE LBO) <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/homework_3_wacc_debt_schedule.xlsx>

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO) <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/case_study_chapter_17_alexandria_hotel_private_company_dcf_and_rerurn.xls>

CASE STUDY #8 COLORADO DENTAL – TRASNACTION SOURCES & USES <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/fu_MBA_transaction_sources_uses_and_wacc_fixed_rate.xlsx>

1. INPUT: TRANSACTION SOURCES & USES

OUTPUT: PROFORMA BALANCE SHEET

CASE STUDY #8: COLORADO DENTAL – PROFORM BALANCE SHEET <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/fu_proforma_balance_sheet_and_answers.xlsx>

1. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO) <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/case_study_chapter_17_alexandria_hotel_private_company_dcf_and_rerurn.xls>

CASE STUDY #8: COLORADO DENTAL – DEBT SCHEDULE <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/fu_MBA_debt_schedule_libor_and_fixed_rate_with_answers.xlsx>

1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD INCOME STATEMENT AND DCF PROJECTIONS

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO) <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/case_study_chapter_17_alexandria_hotel_private_company_dcf_and_rerurn.xls>

CASE STUDY #7: PUBLIC TO PRIVATE <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/Public_Valuation_methods_1_7.xlsx>

PROJECT SPREADSHEET <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/Template_public_to_private_lbo_and_debt_capacity_model.xlsx>

1. INPUT: CASH FLOWS

OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs, CAPM

CASE STUDY #6: ALEXANDRIA HOTEL (PRIVATE LBO) <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/case_study_chapter_17_alexandria_hotel_private_company_dcf_and_rerurn.xls>

CASE STUDY #7: PUBLIC TO PRIVATE <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/Public_Valuation_methods_1_7.xlsx>

PROJECT SPREADSHEET <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/Template_public_to_private_lbo_and_debt_capacity_model.xlsx>

1. INPUT: TARGET AND ACQUIRING COMPANY FINANCIALS AND SYNEGY

OUTPUT: ACCRETION/DILLUTION

CASE STUDY #9: PROUD STEEL / DYNAMIC STEEL <http://celeritymoment.com/sitebuildercontent/sitebuilderfiles/chapter_9_merger_analysis.xlsx>