**MERGERS & ACQUISITION MIDTERM EXAM REVIEW**

**WRITTEN PORTION IN CLASS (CLOSED BOOKS) (40 points) – 60 MINUTES**

Chapters 1-5 (lectures 1-4)

* Intro to M&A concepts
* Regulatory Environment
* The Takeover Market
* Acquisition Process

This test must be taken in the classroom during the regular class period on Thursday, October 10, 2024.

The exam is closed book. You may not refer to the textbook, your notes, or any other resources.

**COMPUTER PORTION ON-LINE (OPENED BOOKS) (60 points) – 65 MINUTES**

• Valuation (methods 1-5)

• Summary Projections

* This test will be taken via Canvas during the regular class period on Thursday October 17, 2024.
* The exam is open book. You may refer to the textbook, your files, or any other resources.
* Though you allowed to have any excel templates open on you laptop, you are not allowed to cut and paste from these into the exam spreadsheet. All excel formula calculations need to be inputted by the student.
* The Exam will be available on Canvas to download.
* Download the Excel file for the Midterm you have been assigned. Save the Excel file on your laptop and include your name in the filename. For example, if your name is John Smith, you would save the file as Smith\_John .xlsx.
* You will have 65 minutes to complete your work.
* You should periodically save the file as you are working.
* At the end of 65 minutes or whenever you have completed your work (whichever occurs SOONER), you will need to upload your completed exam back on Canvas.