**MERGERS & ACQUISITION MIDTERM EXAM REVIEW**

**COMPUTER PORTION ON-LINE (OPENED BOOKS) (60 points) – 70 MINUTES**

* Valuation (methods 1-5)
* Summary Projections

**HANDWRITTEN PORTION IN CLASS (CLOSED BOOKS) (40 points) – 45 MINUTES**

Chapters 1-5 (lectures 1-4)

* Intro to M&A concepts
* Regulatory Environment
* The Takeover Market
* Acquisition Process