**FINAL M&A GROUP PROJECT**

Each Group will have 15-20 minutes to present their final project on TEAMS live in class. The PowerPoint presentation should include:

* Executive Summary (Investment Considerations)
* Summary Business Description of Acquirer and Target companies
* SWOT Analysis of Acquirer, Target, and Combined companies (if any)
* Summary Financial Performance and bullet point explanation of Target Company
* Summary Projections and bullet point explanation (including cost savings) of Target Company
* Summary Valuations (Methods #1, #4, #5 (if you can find anything) and #6 (DCF) – Standalone
* Accretion/Dilution Analysis of combined companies (PE Group no need to include this)

Please upload all the work on the Professor’s Dropbox before you present <https://www.dropbox.com/request/5xq0GxI0ZG2LWyUUYp9e>

**RUBRIC – Grading the project:**

|  |  |  |
| --- | --- | --- |
| **Category** | **Comments** | **Weights** |
| Presentation Format and Overall Style: | Systematic, Flows, Engages Reader, Easy to Read and Understand, Tie | 20% |
| Completeness: | Market Research, SWOT Analysis, Financial Analysis, Accretion/Dilution, Executive Summary | 20% |
| Research Opinion Clear | The basis for Finding – clear (Valuation Methods), Fundamentals of Opinion – based on reasonable assumptions | 20% |
| Recitation of Methodology | Review of Market Data, historical financial Information, Source, Years, and Forecast Financials (assumptions, clarity) | 20% |
| Consistency | SWOT analysis and Financials tie from historical to forecast and assumptions used, the basis for underwriting consistent with financial information, Valuations tied to method and output is the same | 20% |