**FINAL EXAM REVIEW – MONEY & BANKING**

**SECTION I – FINANCCIAL STATEMENT ANALYSIS (30 POINTS)**

**INPUT: 2 years of Income Statement and Balance Sheet**

**OUTPUT:**

1. **Cash Flow Statement (20 POINTS)**
2. **Financial Ratios (Trend, Liquidity, Solvency, Activity, Profitability) (10 POINTS)**

**CASE #2: CELERITY TECHNOLOGY COMPANY**

**SECTION II – TRANSACTION ANALYSIS (40 POINTS)**

**INPUT: Case Study – Narrative of a Transaction**

**OUTPUT:**

1. **Transaction Sources & Uses (15 POINTS)**
2. **WACC (10 POINTS)**
3. **Debt Schedule (15 POINTS)**

**CASE #1: EXPO HOTEL**

**SECTION III – CREDIT ANALYSIS (40 POINTS)**

 **INPUT: Operating Assumptions and Covenant Ratios**

 **OUTPUT:**

1. **Projections (Revenues, Gross Profit and EBITDA) (15 POINTS)**
2. **Ratio Analysis (Leverage and Coverage Ratios) (10 POINTS)**
3. **Covenant Analysis including $ and % Cushion (15 POINTS)**

**CASE #3: HOME SUITES (FIG 6.3 AND 6.5) for projections**

**CASE #4: PEGASUS TECHNOLOGY for Covenant Analysis**