**FINAL EXAM REVIEW**

SECTION I – FINANCIAL ANALYSIS (CHAPTER 15)

1. The exam will provide a two-year Income Statement/Balance Sheet – You need to build the Cash Flow Statement
2. Ratio Analysis

SECTION II – PROJECTIONS/VALUATION ANALYSIS (CHAPTER 16-17)

1. Build summary projections for Income Statement/summary Cash Flow
2. DCF Analysis / WACC / CAPM – Transaction Sources & Uses

SECTION III – TRANSACTION ANALYSIS (CHAPTER 9)

1. Transaction Sources & Uses / Debt Capacity
2. Proforma Balance Sheet