**FINAL EXAM REVIEW**

1. INPUT: 2 YEARS OF BALANCE SHEET AND 2 YEAR OF INCOME STATEMENT

OUTPUT: BUILD A CASH FLOW STATEMENT AND RATIO ANALYSIS (CHAPTER 15)

SPREADSHEET: APRIL 10-17 SPREADSHEET (Financial Statement Analysis)

1. INPUT: TRANSACTION SOURCES & USES

OUTPUT: PROFORMA BALANCE SHEET

SPREADSHEET: MAY 1, 8 – (Pro-forma Balance Sheet Template & Answers))

1. INPUT: CASE STUDY

OUTPUT: BUILD THE TRANSACTION SOURCES AND USES AND CALCULATE WACC

SPREADSHEET: APRIL 24 – (Private Company Valuation Alexandria Hotel)

SPREADSHEET: MAY 1, 8 – (Transaction S&U WACC and Debt Capacity)

1. INPUT: DEBT INFORMATION (DEBT AMOUNT, INTEREST (floating or Fixed), AMORTIZATION SCHEDULE

OUTPUT: DEBT SCHEDULE

SPREADSHEET: APRIL 24 – (Private Company Valuation Alexandria Hotel)

SPREADSHEET: MAY 1, 8 – (Debt Schedules - Floating and Fixed Rates)

1. INPUT: OPERATING ASSUMPTIONS

OUTPUT: BUILD DCF PROJECTIONS

SPREADSHEET: APRIL 24 – (Private Company Valuation Alexandria Hotel)

1. INPUT: CASH FLOWS

OUTPUT: EQUITY NPV, TERMINAL VALUES, IRRs

SPREADSHEET: APRIL 24 – (Private Company Valuation Alexandria Hotel)